



HU, Ji 胡基

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City: Shanghai

Practices: CapitalMarkets, M&A, PE

Basic Information

Mr. Hu is a partner of Haiwen & Partners. Mr. Hu has over 20 years of legal experiences.

Professional History

Mr. Hu joined Haiwen in 2008 as partner. Before joining Haiwen, Mr. Hu was a partner of Hanyi Law Offices in 2007, a partner of Commerce & Finance from 2005 to 2006 and an associate of Commerce & Finance from 2001 to 2004. Mr. Hu also worked with the Bank of China Head Office from 1998 to 1999.

Experience Highlights

In the area of capital markets transactions, Mr. Hu has represented both issuers and underwriters in numerous equity and bond offerings on the HKSE, NYSE, NASDAQ, SHSE and SZSE. Representative transactions include the equity offerings of Ping An (Follow-on CB offering), FUTU (Follow-on offering, NASDAQ), Lufax (HKSE & NYSE), DADA (NASDAQ), Sinohealth (HKSE), OneConnect (HKSE & NYSE), Dongzheng Automotive Finance (HKSE), Ping An Healthcare (HKSE), Xin Point (HKSE), Intron Technology (HKSE), China Rapid Finance (NASDAQ), Tian Ge Interactive (HKSE), China Huirong Financial (HKSE), Wison Engineering Services (HKSE), ShangPharma (NASDAQ), Uni-President China (HKSE), Intime (HKSE), China Construction Bank (HKSE), Ping An (HKSE), Anker Innovation (A share), Youon Technology (A share), Zhengdan Chemical (A share), Changshu Automotive Trim (A share), Weiming Environmental Protection (A share), Guanghui Logistics (Back-door A share listing), Grand Automotive Services (Back-door A share listing), Changelight (A share).

In the area of M&A and PE transactions, Mr. Hu advised on the incorporation of Citi Bank (China), Goldman Sachs' investment in ICBC, CCB's issuance of shares to Bank of America and Temasek, Deutsche Bank's acquisition of Huaxia Bank shares, Ping An's issuance of shares to HSBC and the tender offers of the HKSE listed Baoxin Automotive Services and HKSE & NYSE dual listed Lufax. Mr. Hu also advised on numerous buyout and PE transactions on the behalf of Pacific Alliance Group, Ping An Group, Sequoia Capital, CICC and Neovision Capital (including financings of Lufax, OneConnect, Ping An Healthcare; sale of yhd.com; acquisitions of Carsone Car Detailing Service, Herald International Financial Leasing and EKA; investments in Growatt New Energy, Boyaa Interactive, Rimag, Bioperfectus

Technologies, ZYhealth, Zhaopin, etc.).

Accolades

Mr. Hu was ranked as Notable Practitioner by International Financial Law Review (IFLR1000) for years in the areas of Capital Markets (Equity) and M&A.

Admissions

Admitted to practice in the PRC

Passed New York State Bar Exam

Publication

Mr. Hu' s publication includes Theory and Rules of Contract Interpretation (Civil and Commercial Law Review, Vol. 8) and On Misrepresentation in the Securities Law (Civil and Commercial Law Review, Vol. 12).

Education

Mr. Hu has received an LL.M degree in 2000 from the University of Michigan, a Master of Laws degree in 1998 from Peking University, an LL.B. degree (second Bachelor's degree) in 1995 from Renmin University of China and a B.S. in 1993 from Hangzhou Normal University.

Language

Mr. Hu's native language is Mandarin, and he speaks English fluently.